



# UCSB SUMMER SESSIONS PRE-COLLEGE PROGRAMS SCHOLARSHIP APPLICATION

(OPTIONAL)

**DEADLINE: April 15, 2009**

- ❖ Use this form if you want to apply for a UCSB Pre-College Program Scholarship. You may also be eligible for a Hope or a Lifetime Learning income tax credit. For more information on these possible tax credits, call 1-800-4FEDAID or look on the internet at [www.ed.gov/offices/OPE](http://www.ed.gov/offices/OPE)
- ❖ Eligibility for a Pre-College Program scholarship is based on financial need and academic excellence.
- ❖ Each scholarship source will review your application for possible qualification.
- ❖ If your parent(s) or guardian(s) are filing a 2008 income tax return, we recommend they fill it out before completing this form. A copy of the 2008 tax return and W-2 must be sent to UCSB along with this application form. If the 2008 return has not yet been completed, the tax forms may be sent separately, provided they are received in our office by no later than April 15, 2009.
- ❖ If there are unusual circumstances (such as the loss of employment or major medical expenses) that might affect your need for student financial aid, please complete question 14.

Check the box corresponding to the program you are applying to:

**EARLY START**

**RESEARCH MENTORSHIP**

## STUDENT DATA Please provide the following information

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Telephone \_\_\_\_\_

Social Security Number \_\_\_\_\_ Birthdate \_\_\_\_\_

1. Are you a U.S. Citizen?  Yes  No

If not, are you a Permanent Resident of the U.S.?  Yes  No Alien Registration # \_\_\_\_\_

2. What is your state of legal residence? \_\_\_\_\_

3. What is the total of your savings and net assets? \$ \_\_\_\_\_

## FAMILY FINANCIAL DATA Questions 4-14 are addressed to the custodial parent(s) or guardian(s)

4. What is your current marital status (check one)

Married

Widowed

Divorced/Separated

Single (never married)

5. Is your household a one or two parent household?  One  Two

6. Is the student who is applying for this scholarship named as a dependent for 2008 tax purposes?  Yes  No

7. Number of 2008 taxable dependents: \_\_\_\_\_  
(Include parents or other IRS qualified dependents as well as children)

8. Number of dependents in college during the 2008-2009 academic year: \_\_\_\_\_  
(Include dependents who are enrolled at least half-time in college during the 2008-2009 academic year.)

9. What income tax return did you file or will you file for 2008?

- IRS 1040
- Foreign Tax Return: Country: \_\_\_\_\_
- IRS 1040 A, 1040 EZ, 1040 Telefile
- Other \_\_\_\_\_
- None (Skip to question 11)

10. What was your adjusted gross income for 2008? \$ \_\_\_\_\_

*Answer question 10 using your 2008 Income Tax Return and send a copy with this application. If you are married and living together but filed a separate income tax return, use the sum of both adjusted gross incomes. If you are separated or divorced but still file a joint return, only give the income of the custodial parent. (Adjusted gross income is on IRS Form 1040-line 33; 1040-A line 18; or 1040 EZ-line 4.)*

11. All other 2008 parental non-taxable income:

*(Include non-reported earnings, unemployment compensation, veteran s benefits, interest from non-taxable bonds, parents Social Security benefits, tax deferred compensation, etc. Include the student s 2008 Social Security benefits.*

12. Child support received from all sources for 2008: \$ \_\_\_\_\_

13. Number of individuals for whom child support was received: \_\_\_\_\_

14. Explanations/unusual circumstances: Use this space to explain any unusual expenses, debts or other situations, including disadvantaged status, contributing to your need. Additional pages may be attached to this form if necessary.

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**SIGNATURES**

We certify that all information provided above is true and complete to the best of our knowledge.

We understand the application for UCSB scholarship assistance to the UCSB Summer Sessions Pre-College Programs does not constitute an application for admission or imply an offer of admission by UCSB. We also understand that copies of the parents' and , if applicable, the student's 2008 Federal Income Tax Returns must be submitted along with this application .

|                       |       |                      |
|-----------------------|-------|----------------------|
| Applicant's Signature | Date  | Daytime Phone Number |
| _____                 | _____ | _____                |
| Parent's Signature    | Date  | Daytime Phone Number |
| _____                 | _____ | _____                |
| Parent's Signature    | Date  | Daytime Phone Number |
| _____                 | _____ | _____                |

**DEADLINE**

Completed Scholarship Form and all Application Materials: **April 15, 2009**  
 Return all materials to: **UCSB Summer Sessions, Pre-College Programs, Santa Barbara, CA 93106-2010**

**OFFICE USE ONLY**

Budget \$ \_\_\_\_\_ FC\$ \_\_\_\_\_ Need \$ \_\_\_\_\_

SS\$ \_\_\_\_\_ EOP/SAA \$ \_\_\_\_\_ EAO \$ \_\_\_\_\_ Other \$ \_\_\_\_\_