UCSB Summer Early Start Program
SCHOLARSHIP APPLICATION
Deadline: April 15, 2018

Use this form if you want to apply for a UCSB Early Start Program Scholarship. You may also be eligible for a Hope or Lifetime Learning income tax credit. For more information on these possible tax credits, call 1-800-4FEDAID or look online at www.ed.gov/offices/OPE

Eligibility for a scholarship is based on California residency, financial need and academic excellence.

This form must be filled out after your parent(s) or guardian(s) have filled out their 2017 income tax return.

STUDENT INFORMATION (To be filled out by student)

Full Legal Name: ___________________________ Date of Birth: ___________________________
E-mail: ___________________________ Social Security Number: ___________________________
Address: ___________________________
State of Legal Residence: ___________________________
Are you a U.S. Citizen? ☐ YES ☐ NO
If not a US Citizen, are you a Permanent Resident of the U.S.? ☐ YES ☐ NO Alien Registration #: ___________________________

PARENT OR GUARDIAN INFORMATION (To be filled out by parent/guardian)

Parent/Guardian Name: ___________________________ E-mail: ___________________________
Parent/Guardian Name: ___________________________ E-mail: ___________________________
What is your current marital status (check one) ☐ Married ☐ Widowed ☐ Divorced/Separated ☐ Never Married
Is your household a one or two parent household? ☐ One ☐ Two
Number of 2017 taxable dependents:
(Include dependents who are enrolled at least half-time in college during the 2017–2018 academic year)
Is the student who is applying for this scholarship named as a dependent for 2017 tax purposes? ☐ YES ☐ NO
Number of dependents in college during the 2017-2018 academic year:
(Include dependents who are enrolled at least half-time in college during the 2017–2018 academic year)
What income tax return did you file or will you file for 2017?
☐ IRS 1040 ☐ IRS 1040 A, 1040 EZ ☐ None (skip to next question)
☐ Foreign Tax Return, Country: ___________________________ ☐ Other: ___________________________
What was your adjusted gross income for 2017? $  
(Use your 2017 income tax return and send a copy with this application. If you are married and living together but filed a separate income tax return, use the sum of both adjusted gross incomes. If you are separated or divorced but still file a joint return, only give the income of the custodial parent. (Adjusted gross income is on IRS Form 1040-line 33; 1040-A line 18; or 1040 EZ-line 4.) 

All other 2017 parental non-taxable income: $  
(Include and provide a copy of any non-reported earnings, unemployment compensation, veteran’s benefits, interest from non-taxable bonds, parent’s Social Security benefits, tax deferred compensation, etc. Include the student’s 2017 Social Security benefits.) 

Number of individuals for whom child support was received:  

Additional Information  
If you feel that you have any unusual expenses, debts or other hardships that contribute to your financial need please state and explain your extenuating circumstances below.
We certify that all information provided above is true and complete to the best of our knowledge. We understand that this application for a scholarship does not constitute an application for admission or imply an offer of admission by UCSB. We also understand that copies of the parents’ and, if applicable, the students’ 2017 Federal Income Tax Returns must be submitted along with this application.

With my signature, I affirm that I have reviewed, understand and accept the information about Summer Discovery on their website, including the Conditions of Enrollment, and Payment Schedule/Cancellation Policy, and that all of the information herein is factually correct. I authorize the applicant’s academic transcript to be released to UCSB and Summer Discovery.

Student Signature  Date  Phone Number

Parent/Guardian Signature  Date  Phone Number

Parent/Guardian Signature  Date  Phone Number

A complete Early Start Program Scholarship application includes:

- This form
- A copy of parent/guardian(s) 2017 income tax return: IRS 1040, 1040A, or 1040EZ
  - If submitting IRS 1040 form, please include schedules
- A copy of parent/guardian(s) 2017 W2 form
- Official transcript
- Letter/Questionnaire from Teacher and Counselor
- Essay

Please e-mail your scholarship application and all scholarship materials to s.kerr@summer.ucsb.edu with the subject line: ESP (last name, scholarship form) by April 15, 2018.

Or mail your scholarship application to:
UCSB Office of Summer Sessions
Early Start Program
2214 SAASB
Santa Barbara, CA 93106-2010

The Office of Summer Sessions abides by FERPA regulations and does not release student information.